

## Company Secretaries

Ref: \_\_\_\_\_

To,  
The Board of Directors,  
**Cinerad Communications Limited**  
**MUMBAI**

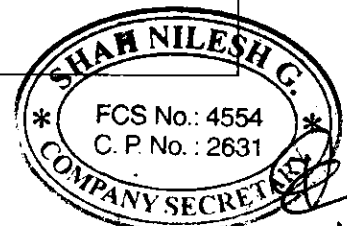
**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996**

Dear Sirs,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Cinerad Communications Limited** (hereinafter referred to as "the Company") and **M/s. System Support Services**, the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with circular D&CC/FITTC/CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

|    |  |   |                                  |
|----|--|---|----------------------------------|
| 1  | For Quarter Ended  | <b>31.03.2015</b>   |                                  |
| 2  | ISIN   | INE959B01017  |                                  |
| 3  | Face Value   | Equity Shares of Rs.10/- each.  |                                  |
| 4  | Name of the Company  | <b>M/s. Cinerad Communications Limited</b>  |                                  |
| 5  | Registered Office Address  | Premises No. G-58, Ground Floor,<br>Om Heera Panna Premises Co – Op. Society Ltd,<br>Near Oshiwara Police Station, Oshiwara,<br>Andheri (West), Mumbai – 400 053. |                                  |
| 6  | Correspondence Address   | Subol Dutt Building, 13, Brabourne Road<br>Mezzanine Floor, Kolkata-700001  |                                  |
| 7  | Telephone & Fax Nos.   | Tel.No.+91 33 22315686/87<br>Fax No.+9133 22315683  |                                  |
| 8  | Email Address  | cinerad@responce.in   |                                  |
| 9  | Names of the Stock Exchanges where the Company's securities are listed | BSE Limited (BSE)   |                                  |
|    |  | <b>Number of Shares</b>   | <b>% of Total Issued Capital</b> |
| 10 | Issued Capital   | 5200000   |                                  |
| 11 | Listed Capital (Exchange-wise) (as per company records)                | BSE<br>5200000  |                                  |
| 12 | Held in dematerialised form in CDSL                                    | 613108  | 11.79                            |
| 13 | Held in dematerialised form in NSDL                                    | 3863502   | 74.30                            |
| 14 | Physical   | 723390  | 13.91                            |
| 15 | Total No. of shares (12+13+14)   | <b>5200000</b>  | <b>100.00</b>                    |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15)       | N.A.  |                                  |



20/04/2015

# NILESH G. SHAH

B. Com. LLB (G), F.C.S.

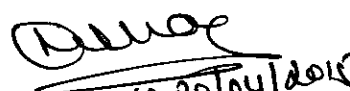
## Company Secretaries

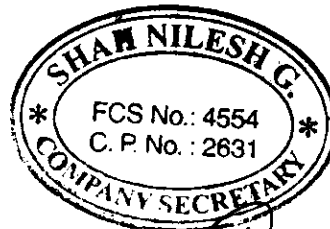
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| 17   | Certifying the details of changes in share capital during the quarter under consideration as per Table Below:   |  |  |                                 |                                 |  |
|--|---|--|--|---------------------------------|---------------------------------|--|
| Particulars<br>***   | No. of Shares   | Applied/<br>Not<br>Applied<br>For<br>Listing | Listed on<br>Stock<br>Exchanges<br>(Specify<br>Names)  | Whether<br>Intimated<br>to CDSL | Whether<br>Intimated<br>to NSDL | In-principal<br>Approval<br>Pending for<br>SE (Specify<br>Names) |
| N.A.   |   |  |  |                                 |                                 |  |
| ***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). |   |  |  |                                 |                                 |  |
| 18   | Register of Members is updated (Yes/No)<br>If not, updated up to which date.  |  |  |                                 |                                 | YES  |
| 19   | Reference of previous quarter with regard to excess dematerialized shares, if any.  |  |  |                                 |                                 | NIL  |
| 20   | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?                                       |  |  |                                 |                                 | N.A.   |
| 21   | Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. |  |  |                                 |                                 |  |
| <b>Total No. of Demat Request</b>  |   | <b>No. of Request</b>                        | <b>No. of Shares</b>   | <b>Reasons for Delay</b>        |                                 |  |
| Confirmed after 21 Days (from the date of receipt of DRF by RTA)   |   | ---  | ---  | ---                             |                                 |  |
| Pending for more than 21 days (from the date of receipt of DRF by RTA)   |   | ---  | ---  | ---                             |                                 |  |
| 22   | Name, Telephone & Fax No. of the Compliance Officer of the Company  |  | <b>Ms. Sweta Sethia</b><br>Tel. No. 033-22315686 / 7 Fax No. 033-22315683  |                                 |                                 |  |
| 23   | Name, Address, Tel. & Fax No., Registration No. of the Auditor  |  | <b>Nilesh G. Shah (C.S.)</b><br>404/B, Poonam Sagar, Poonam Nagar,<br>Off Mahakali Caves Road, Andheri (E),<br>Mumbai - 400 093.<br>Tel. 2820 3582      Tel. 2820 7824<br>FCS No. 4554      C. P. No. 2631 |                                 |                                 |  |
| 24   | Appointment of common agency for share registry work<br>If yes (name & address)   |  | <b>System Support Services</b><br>209, Shivai Ind. Estate, Near Parke-Davis, 89,<br>Andheri-Kurla Road, Sakinaka, Mumbai - 400072.   |                                 |                                 |  |
| 25   | Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) NIL                     |  |  |                                 |                                 |  |

Place: Mumbai

Date: 20/04/2015

  
SHAH NILESH G.  
Company Secretary  
Proprietor  
FCS No. 4554 C.P. No. 2631



211 (Back Side) 2nd Floor, Building No. 1, Sona Udyog, Parsi Panchayat Road, Extn. of Old Nagardas Road, Andheri (East),  
Mumbai - 400 069. Tel. : 2820 7824 / 2820 3582 E-mail : nilesh@ngshah.com

304-A, Poonam Sagar, Poonam Nagar, Off. Mahakali Caves Road, Andheri (East), Mumbai - 400 093.  
Tel.: 2836 3419 Email : ngshah.cs@gmail.com