

Company Secretaries

Ref: _____

To,
The Board of Directors,
Cinerad Communications Limited
MUMBAI

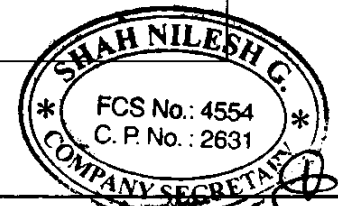
SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996

Dear Sirs,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Cinerad Communications Limited** (hereinafter referred to as "the Company") and **M/s. System Support Services**, the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with circular D&CC/FITTC/CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	31.12.2014	
2	ISIN	INE959B01017	
3	Face Value	Equity Shares of Rs.10/- each.	
4	Name of the Company	M/s. Cinerad Communications Limited	
5	Registered Office Address	Premises No. G-58, Ground Floor, Om Heera Panna Premises Co – Op. Society Ltd, Near Oshiwara Police Station, Oshiwara, Andheri (West), Mumbai – 400 053.	
6	Correspondence Address	Subol Dutt Building, 13, Brabourne Road Mezzanine Floor, Kolkata-700001	
7	Telephone & Fax Nos.	Tel.No.+91 33 22315686/87 Fax No.+9133 22315683	
8	Email Address	cinerad@responce.in	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	5200000	
11	Listed Capital (Exchange-wise) (as per company records)	BSE 5200000	
12	Held in dematerialised form in CDSL	612394	11.78
13	Held in dematerialised form in NSDL	3864216	74.31
14	Physical	723390	13.91
15	Total No. of shares (12+13+14)	5200000	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	



211 (Back Side) 2nd Floor, Building No. 1, Sona Udyog, Parsi Panchayat Road, Extn. of Old Nagardas Road, Andheri (East),
Mumbai - 400 069. Tel. : 2820 7824 / 2820 3582 E-mail : nilesh@ngshah.com

304-A, Poonam Sagar, Poonam Nagar, Off. Mahakali Caves Road, Andheri (East), Mumbai - 400 093.
Tel.: 2836 3419 Email : ngshah.cs@gmail.com

14/01/2015

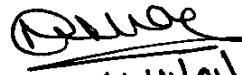
Company Secretaries

Ref: _____

17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
N.A.						
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated up to which date.					YES
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					NIL
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request		No. of Request	No. of Shares	Reasons for Delay		
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Sweta Sethia Tel. No. 033-22315686 / 7 Fax No. 033-22315683			
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor		Nilesh G. Shah (C.S.) 404/B, Poonam Sagar, Poonam Nagar, Off Mahakali Caves Road, Andheri (E), Mumbai - 400 093. Tel. 2820 3582 Tel. 2820 7824 FCS No. 4554 C. P. No. 2631			
24	Appointment of common agency for share registry work If yes (name & address)		System Support Services 209, Shivai Ind. Estate, Near Parke-Davis, 89, Andheri-Kurla Road, Sakinaka, Mumbai - 400072.			
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) NIL					

Place: Mumbai

Date: 14/01/2015


14/01/2015

SHAH NILESH G.
Company Secretary
Proprietor
FCS No. 4554 C.P. No. 2631

